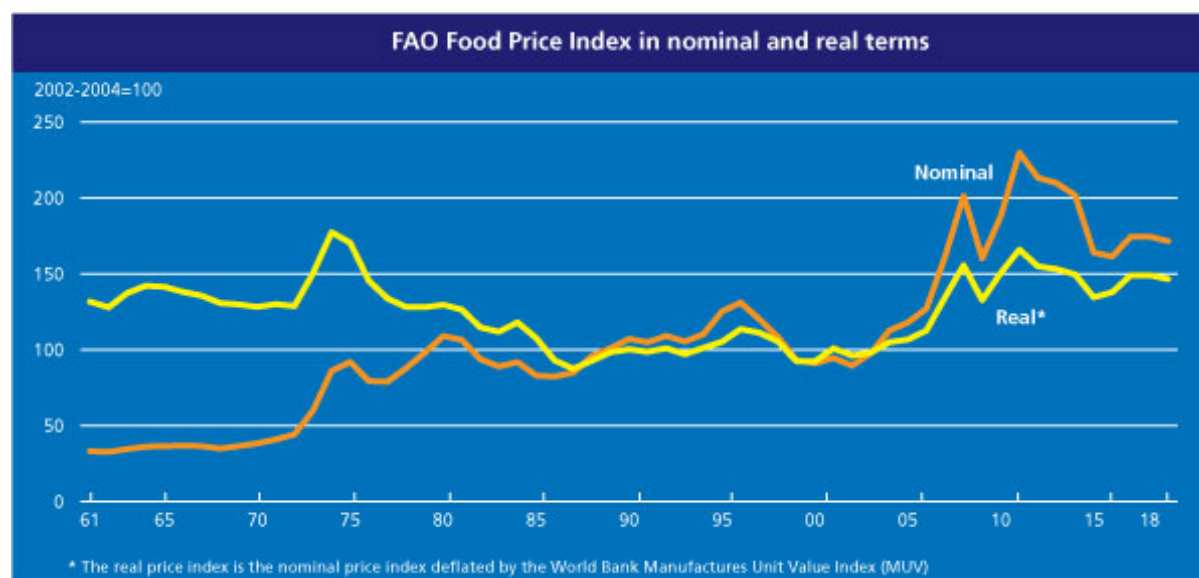


# Svetové ceny cukru sú na dvadsaťmesačnom minime

Index cien FAO dosiahol v apríli 2017 v priemere 168 bodov. Oproti minulému mesiacu evidujeme pokles o 3,1 bodu (1,8 %). Medziročne však index stúpol o 15,2 bodu, čo predstavuje nárast o rovných 10 %. S výnimkou mäsa klesali ceny pri všetkých komoditách.



» Index cien obilnín FAO bol mal v apríli priemernú hodnotu 146 bodov. V porovnaní s predchádzajúcim mesiacom ide o zníženie o 1,8 bodu (1,2 %). Medziročne poklesla hodnota o 2,5 %. Cenu ovplyvňuje najmä silná exportná súťaž a očakávania zo sezóny 2017/18. V apríli poklesli ceny pšenice, naopak posilnili ceny ryže.

» Index cien rastlinných olejov FAO dosiahol v apríli priemernú hodnotu 161,1 bodu, čo je pokles o 6,3 bodu (3,9 %) v porovnaní s marcom toho istého roka. Pokles sa prejavil najmä na cenách palmových a sójových olejoch. Ceny palmového oleja klesli na najnižšiu úroveň od júla 2016, čo zapríčinilo oživenie výroby v juhovýchodnej Ázii a trvalo slabý celosvetový dopyt po dovoze.

» Index cien mlieka a mliečnych výrobkov FAO dosiahol v apríli 183,6 bodu, čo znamená pokles oproti marcu 6,2 bodu (3,3 %). Zároveň hovoríme o poklese v druhom po sebe idúcom mesiaci. V severnej pologuli je aktuálne vrchol sezóny a bohaté dodávky tiež zvyšujú produkciu sušeného mlieka a syrov. Pre rastúci dopyt sa znižovali vývozné možnosti v Európe a Severnej Amerike.

» Index cien mäsa FAO dosiahol v apríli 166,6 bodu, čo je o 2,8 bodu (1,7 %) viac ako v marci. Od začiatku aktuálneho kalendárneho roka má index rastúcu tendenciu. Od januára do apríla vzrástol až o 5 %. Mierne posilnili ceny ovčieho a bravčového mäsa, pričom pri hovädzom a hydinovom mäse sa hodnoty takmer nemenili. Hodnoty pri bravčovom mäse najviac ovplyvňuje silný domáci dopyt v EÚ spolu s rastúcim predajom do Číny a Kórejskej republiky.

» Index cien cukru FAO dosiahol v apríli 233,3 bodu, čo je pokles o 23,3 bodu (9,1 %) oproti marcu tohto roka. Aktuálny pokles je zároveň dvadsaťmesačným minimom. Hlavnými faktormi vývoja cien je pokračujúci slabý celosvetový dopyt po dovoze a slabé vyhliadky na väčšie vývozné dodávky z Brazílie.

Index cien potravín FAO (FAO Food Price Index; FAO je skratka pre Food and Agriculture Organization, v preklade Organizácia pre výživu a poľnohospodárstvo) je mierkou mesačných

zmien medzinárodných cien základných potravinárskych komodít.

**Počet bodov 100 predstavuje priemerná cena komodít z rokov 2002 - 2004.**



## FAO food price index

|      |              | <b>Food Price<br/>Index 1</b> | <b>Meat 2</b> | <b>Dairy 3</b> | <b>Cereals 4</b> | <b>Vegetable<br/>Oils 5</b> | <b>Sugar 6</b> |
|------|--------------|-------------------------------|---------------|----------------|------------------|-----------------------------|----------------|
| 2000 |              | <b>91.1</b>                   | 96.5          | 95.3           | 85.8             | 69.5                        | 116.1          |
| 2001 |              | <b>94.6</b>                   | 100.1         | 105.5          | 86.8             | 67.2                        | 122.6          |
| 2002 |              | <b>89.6</b>                   | 89.9          | 80.9           | 93.7             | 87.4                        | 97.8           |
| 2003 |              | <b>97.7</b>                   | 95.9          | 95.6           | 99.2             | 100.6                       | 100.6          |
| 2004 |              | <b>112.7</b>                  | 114.2         | 123.5          | 107.1            | 111.9                       | 101.7          |
| 2005 |              | <b>118.0</b>                  | 123.7         | 135.2          | 101.3            | 102.7                       | 140.3          |
| 2006 |              | <b>127.2</b>                  | 120.9         | 129.7          | 118.9            | 112.7                       | 209.6          |
| 2007 |              | <b>161.4</b>                  | 130.8         | 219.1          | 163.4            | 172.0                       | 143.0          |
| 2008 |              | <b>201.4</b>                  | 160.7         | 223.1          | 232.1            | 227.1                       | 181.6          |
| 2009 |              | <b>160.3</b>                  | 141.3         | 148.6          | 170.2            | 152.8                       | 257.3          |
| 2010 |              | <b>188.0</b>                  | 158.3         | 206.6          | 179.2            | 197.4                       | 302.0          |
| 2011 |              | <b>229.9</b>                  | 183.3         | 229.5          | 240.9            | 254.5                       | 368.9          |
| 2012 |              | <b>213.3</b>                  | 182.0         | 193.6          | 236.1            | 223.9                       | 305.7          |
| 2013 |              | <b>209.8</b>                  | 184.1         | 242.7          | 219.3            | 193.0                       | 251.0          |
| 2014 |              | <b>201.8</b>                  | 198.3         | 224.1          | 191.9            | 181.1                       | 241.2          |
| 2015 |              | <b>164.0</b>                  | 168.1         | 160.3          | 162.4            | 147.0                       | 190.7          |
| 2016 |              | <b>161.5</b>                  | 156.2         | 153.8          | 146.9            | 163.8                       | 256.0          |
| 2017 |              | <b>174.6</b>                  | 170.1         | 202.2          | 151.6            | 168.8                       | 227.3          |
| 2017 | March        | <b>171.6</b>                  | 165.2         | 189.8          | 147.8            | 167.6                       | 256.5          |
|      | April        | <b>168.9</b>                  | 169.3         | 183.6          | 146.0            | 161.1                       | 233.3          |
|      | May          | <b>172.9</b>                  | 172.7         | 193.0          | 148.0            | 168.7                       | 227.9          |
|      | June         | <b>175.3</b>                  | 175.6         | 209.0          | 154.3            | 162.1                       | 197.3          |
|      | July         | <b>179.0</b>                  | 174.9         | 216.6          | 162.2            | 160.4                       | 207.5          |
|      | August       | <b>177.2</b>                  | 174.3         | 219.7          | 153.0            | 164.4                       | 203.9          |
|      | September    | <b>178.6</b>                  | 174.0         | 224.2          | 151.9            | 171.9                       | 204.2          |
|      | October      | <b>176.5</b>                  | 173.1         | 214.8          | 152.7            | 170.0                       | 203.5          |
|      | November     | <b>175.7</b>                  | 172.8         | 204.2          | 153.1            | 172.2                       | 212.7          |
|      | December     | <b>169.1</b>                  | 169.7         | 184.4          | 152.4            | 162.6                       | 204.1          |
|      | 2018 January | <b>168.4</b>                  | 167.5         | 179.9          | 156.6            | 163.1                       | 199.9          |
|      | February     | <b>171.0</b>                  | 169.2         | 191.1          | 161.3            | 158.0                       | 192.4          |
|      | March        | <b>172.8</b>                  | 169.8         | 197.4          | 165.6            | 156.8                       | 185.9          |

**1 Food Price Index:** Consists of the average of 5 commodity group price indices mentioned above, weighted with the average export shares of each of the groups for 2002-2004; in total 73 price quotations considered by FAO commodity specialists as representing the international prices of the food commodities are included in the overall index. Each sub-index is a weighted average of the price relatives of the commodities included in the group, with the base period price consisting of the averages for the years 2002-2004.

**2 Meat Price Index:** Computed from average prices of four types of meat, weighted by world average export trade shares for 2002-2004. Commodities include two poultry products, three bovine meat products, three pig meat products, and one ovine meat product. There are 27 price quotations in total used in the calculation of the index. Where more than one quotation exists for a given meat type, a simple average is used. Prices for the two most recent months may be estimates and subject to revision.

**3 Dairy Price Index:** Consists of butter, SMP, WMP, and cheese price quotations; the average is weighted by world average export trade shares for 2002-2004.

**4 Cereals Price Index:** This index is compiled using the International Grains Council (IGC) wheat price index, itself an average of 10 different wheat price quotations, 1 maize export quotation and 16 rice quotations. The rice quotations are combined into three groups consisting of Indica, Japonica and Aromatic rice varieties. Within each variety, a simple average of the relative prices of appropriate quotations is calculated; then the average relative prices of each of the three varieties are combined by weighting them with their assumed (fixed) trade shares. Subsequently, the IGC wheat price index, after converting it to base 2002-2004, the relative prices of maize and the average relative prices calculated for the rice group as a whole are combined by weighting each commodity with its average export trade share for 2002-2004.

**5 Vegetable Oil Price Index:** Consists of an average of 10 different oils weighted with average export trade shares of each oil product for 2002-2004.

**6 Sugar Price Index:** Index form of the International Sugar Agreement prices with 2002-2004 as base.

